

## Reviewing a PM-11 Disclosure

PM-11 disclosures are processed electronically through the LSU <u>GeauxGrants</u> system. Reviewers should use the following process to approve and route the form.

### **Reviewer Notification**

As a supervisor, unit head, department chair, or dean, you will be asked to review and approve PM-11 disclosures from those you supervise. To review those submissions, you will receive an email from GeauxGrants with a link to the Conflict of Interest Reviewer Dashboard. Click through to access the information (see Figure 1).

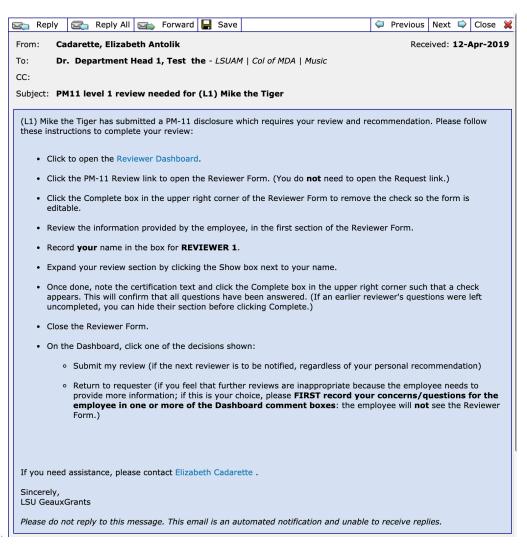


Figure 1 - Review Notification Message

You may also see your list of review requests from the "Things To Do" menu (see Figure 2).

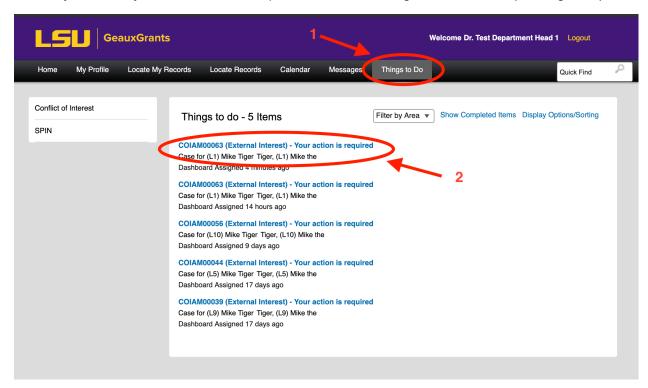


Figure 2 - Things To Do Menu Item

### **Reviewer Dashboard**

The reviewer dashboard provides links to the "PM-11 Request", the disclosure submitted by your employee, and the "PM-11 Review", the review form you will complete. Select PM-11 Review form (see Figure 3).

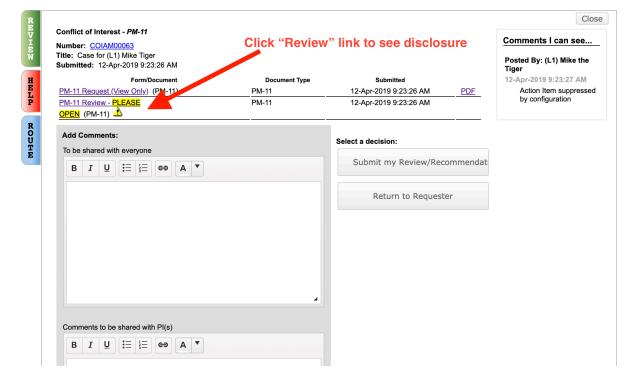


Figure 3 - Reviewer Dashboard

### **Read The Disclosure**

To begin your review, make sure the "Complete" box is unchecked. You can then scroll down through the disclosure form to review what your employee has submitted.

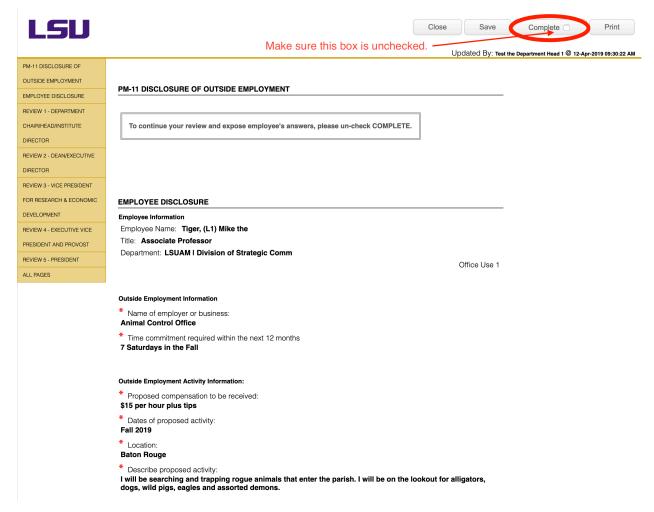


Figure 4 - PM-11 Electronic Form

### **Provide Your Review**

Complete the appropriate review as unit head (level 1) or as dean (level 2). Indicate any responses to the six questions with which you disagree, and answer the four statements yes/no (see Figure 5)

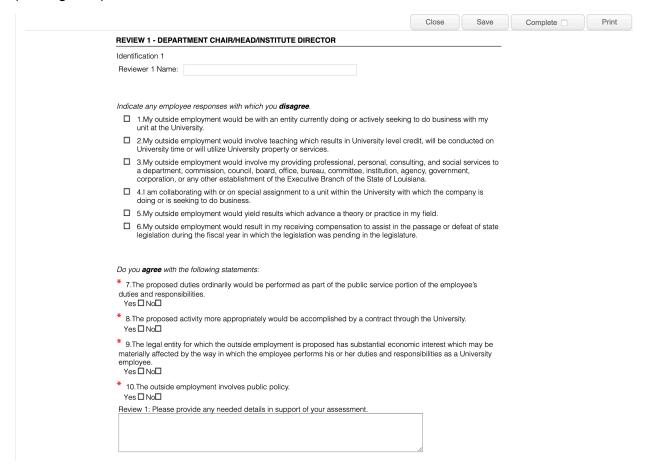


Figure 5 - Supervisor Review

# **Recommend and Certify**

Make a recommendation from the drop-down menu (1), certify your response (2), and make sure the "Complete" box is checked (3).

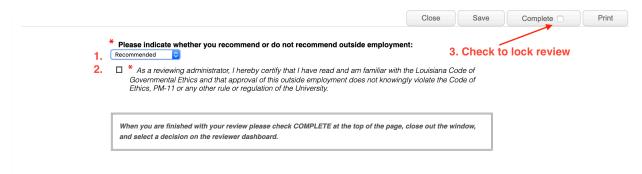


Figure 6 - Recommendation

#### Forward the Review

Close the review form and return to the Reviewer Dashboard (see Figure 7).

Add any additional comments, especially if you are returning the disclosure to the employee for their revision. Pay attention as to which message box you use, as the messages will be directed to different reviewers accordingly.

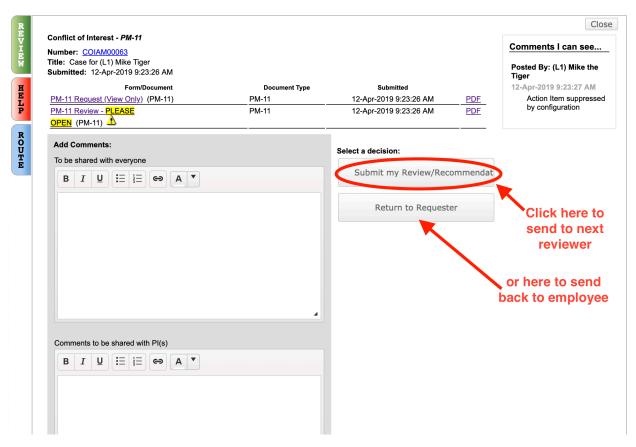


Figure 7 - Submit Recommendation

Click the "Submit my Review" button to advance the disclosure to the next level, or "Return to Requester" to send it back to the employee.

#### **Finished**

Congratulations, you're done.